

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,¹

Debtors.

) Chapter 11

) Case No. 22-11068 (JTD)

) (Jointly Administered)

**COVER SHEET OF SEVENTH MONTHLY FEE APPLICATION OF JEFFERIES LLC
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM JUNE 1, 2023 TO AND INCLUDING JUNE 30, 2023**

Name of Applicant:

Jefferies LLC

Authorized to Provide Professional Services to:

Official Committee of Unsecured
Creditors

Date of Retention:

Order entered February 15, 2023
(effective as of December 23, 2022)
[Docket No. 729]

Period for Which Compensation
and Reimbursement Are Sought:

June 1, 2023 – June 30, 2023

Amount of Compensation Requested:

\$225,000.00

Amount of Compensation Requested Immediately:

\$180,000.00

Amount of Compensation to be Held Back:

\$45,000.00

Amount of Expense Reimbursement Requested:

\$6,173.59

This is a(n): X monthly ___ interim ___ final application

¹ The last four digits of FTX Trading Ltd.'s tax identification number are 3288. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

SEVENTH MONTHLY FEE APPLICATION OF JEFFERIES LLC**HOURS BY PROFESSIONAL
JUNE 1, 2023 – JUNE 30, 2023****Summary of Hours by Professional**

June 1, 2023 - June 30, 2023

Name	Position	Hours
Michael O'Hara	Managing Director, Co-Head of US Debt Advisory and Restructuring	37.0
Ryan Hamilton	Senior Vice President, Debt Advisory and Restructuring	53.0
Timothy Shea	Senior Vice President, Financial Institutions Group	18.5
Alexander Gavin	Vice President, Financial Institutions Group	11.5
Daniel Homrich	Vice President, Debt Advisory and Restructuring	56.5
Lee Eller	Associate, Financial Institutions Group	2.0
Kelan Curran-Cross	Analyst, Financial Institutions Group	11.5
Lars Hultgren	Analyst, Debt Advisory and Restructuring	82.0
Gabriela Hull	Analyst, Debt Advisory and Restructuring	32.0
Total		304.0

SEVENTH MONTHLY FEE APPLICATION OF JEFFERIES LLC**HOURS BY ACTIVITY**
JUNE 1, 2023 – JUNE 30, 2023**Summary of Hours by Professional**

June 1, 2023 - June 30, 2023

Name	Position	Hours
Michael O'Hara	Managing Director, Co-Head of US Debt Advisory and Restructuring	37.0
Ryan Hamilton	Senior Vice President, Debt Advisory and Restructuring	53.0
Timothy Shea	Senior Vice President, Financial Institutions Group	18.5
Alexander Gavin	Vice President, Financial Institutions Group	11.5
Daniel Homrich	Vice President, Debt Advisory and Restructuring	56.5
Lee Eller	Associate, Financial Institutions Group	2.0
Kelan Curran-Cross	Analyst, Financial Institutions Group	11.5
Lars Hultgren	Analyst, Debt Advisory and Restructuring	82.0
Gabriela Hull	Analyst, Debt Advisory and Restructuring	32.0
Total		304.0

SEVENTH MONTHLY FEE APPLICATION OF JEFFERIES LLC

EXPENSES BY CATEGORY
JUNE 1, 2023 – JUNE 30, 2023

Jefferies LLC
Summary of Expenses by Category
June 1, 2023 - June 30, 2023

Category	Expenses
Employee Overtime Meal	\$71.59
Legal Fees	6,102.00
Total	\$6,173.59

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-11068 (JTD)
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) (Jointly Administered)
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**SEVENTH MONTHLY FEE APPLICATION OF JEFFERIES LLC
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM JUNE 1, 2023 TO AND INCLUDING JUNE 30, 2023**

Jefferies LLC (“Jefferies”), the investment banker for the official committee of unsecured creditors (the “Committee”) in the chapter 11 cases of the above captioned debtors and debtors in possession (the “Debtors”), hereby submits this seventh monthly fee application (this “Monthly Fee Application”), pursuant to sections 328, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 435] (the “Interim Compensation Order”), requesting (a) allowance of compensation for professional services rendered on behalf of the Committee during the period from June 1, 2023 to and including June 30, 2023 (the “Compensation Period”) in the amount of

¹ The last four digits of FTX Trading Ltd.’s tax identification number are 3288. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

\$225,000.00; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies' unpaid fees earned during the Compensation Period; and (c) allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$6,173.59. In support of this Monthly Fee Application, Jefferies respectfully represents as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the District of Delaware (this "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory and other bases for the relief requested in this Monthly Fee Application are sections 328(a), 330, and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Rule 2016-2, and the Interim Compensation Order.

BACKGROUND

3. On November 11, 2022 and November 14 (as applicable, the "Petition Date"), the Debtors filed their voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue to operate their businesses and manage their properties as a debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.

4. On December 15, 2022, the Office of the United States Trustee for Region 3 (the "U.S. Trustee") filed the *Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 231], and on December 20, 2022, the U.S. Trustee filed the *Amended Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 261].

5. On January 9, 2023, the Court entered the Interim Compensation Order, which

generally sets forth the procedures for interim compensation and expense reimbursement for retained professionals in the Debtors' chapter 11 cases. The Interim Compensation Order provides, among other things, that, after the twentieth (20th) day following service of a monthly fee application the applicant may file a certificate of no objection with the Court, at which time the Debtors are authorized and directed to pay such professional eighty percent (80%) of the fees and 100 percent (100%) of the expenses requested in the monthly fee application that are not subject to an objection.

6. On January 18, 2023, the Committee filed an application to retain and employ Jefferies as its investment banker [Docket No. 520] (the "Retention Application"), effective as of December 23, 2022, pursuant to the terms of that certain engagement letter between Jefferies and the Committee, dated as of December 23, 2022 (the "Engagement Letter").² A copy of the Engagement Letter was appended to the Retention Order (as defined below) as Exhibit 1.

7. On February 15, 2023, the Court entered the order approving the Retention Application [Docket No. 729] (the "Retention Order"). The Retention Order, among other things, approved the Engagement Letter, as modified by the Retention Order, pursuant to section 328(a) of the Bankruptcy Code, and authorized the Debtors to pay, reimburse, and indemnify Jefferies in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter.

RELIEF REQUESTED

8. By this Monthly Fee Application, Jefferies requests (a) allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00; (b) payment in the amount of \$180,000.00, which is equal to 80% of

² Unless otherwise stated, all capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Engagement Letter.

Jefferies' unpaid fees earned during the Compensation Period; and (c) allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$6,173.59.

9. The \$225,000.00 in fees requested herein are on account of the \$225,000.00 Monthly Fee payable to Jefferies on June 23, 2023 in accordance with the Engagement Letter.

10. Although Jefferies, in line with market convention, does not bill by the hour, Jefferies kept track of its post-petition time in half-hour increments in accordance with the Retention Order. Such time records are attached hereto as **Exhibit A**. During the Compensation Period, Jefferies professionals spent approximately 304.0 hours providing investment banking services to the Committee.

11. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

12. There is no agreement or understanding between Jefferies and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in these chapter 11 cases.

ACTUAL AND NECESSARY EXPENSES

13. Jefferies incurred certain necessary expenses during the Compensation Period for which it is entitled to reimbursement under the Engagement Letter. As set forth in detail on the attached **Exhibit B**, Jefferies' total expenses for the Compensation Period are \$6,173.59.³

CERTIFICATION OF COMPLIANCE

14. The undersigned has reviewed the requirements of Local Rule 2016-2 and certifies that, to the best of his knowledge, information and belief, this Monthly Fee Application complies with that rule.

[Remainder of page intentionally left blank.]

³ The expense reimbursements requested herein may not include certain expenses incurred by Jefferies during the Compensation Period but not processed as of the date hereof. Any such expenses will be included in future monthly fee applications.

WHEREFORE, Jefferies respectfully requests (a) allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies' unpaid fees earned during the Compensation Period; and (c) allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$6,173.59.

Dated: September 11, 2023
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger
Leon Szlezinger
Managing Director and Joint Global Head of
Debt Advisory & Restructuring
JEFFERIES LLC

Exhibit A

Time Records of Jefferies Professionals

June 1, 2023 - June 30, 2023

Date	Banker	Comments	Hours	Category
06/01/23	Michael O'Hara	Review and prepare venture portfolio proposal to share with the Debtors	0.5	9
06/01/23	Michael O'Hara	Weekly call with Paul Hastings re: venture investment updates	0.5	11
06/01/23	Michael O'Hara	Weekly call with Debtors and UCC re: FTX 2.0 process update	1.0	3
06/01/23	Michael O'Hara	Weekly call with Debtors investment banker re: venture investment updates	1.0	4
06/02/23	Michael O'Hara	Jefferies call with interested party re: FTX process and venture portfolio interests	0.5	11
06/04/23	Michael O'Hara	Call with UCC advisors re: Plan Structure and Recovery	1.0	11
06/05/23	Michael O'Hara	Review and prepare Anthropic materials for the UCC	0.5	9
06/05/23	Michael O'Hara	Internal discussion re: Anthropic materials for the Committee (R. Hamilton, D. Homrich, L. Hultgren)	0.5	11
06/07/23	Michael O'Hara	Internal discussion with R. Hamilton re: weekly UCC call	0.5	9
06/07/23	Michael O'Hara	Prepare for UCC call	0.5	11
06/07/23	Michael O'Hara	Weekly UCC call re: M&A / litigation update, plan structure and recovery analysis, meeting minutes, subcommittee charters	2.0	3
06/08/23	Michael O'Hara	Meeting with Ascendex re: FTX process	0.5	2
06/08/23	Michael O'Hara	Internal call with R. Hamilton, D. Homrich, L. Hultgren re: venture updates	0.5	9
06/08/23	Michael O'Hara	Weekly call with Paul Hastings re: venture investment updates	0.5	11
06/08/23	Michael O'Hara	Listen to FTX omnibus hearing	1.0	1
06/08/23	Michael O'Hara	Weekly call with Debtors investment banker re: venture investment updates	1.0	4
06/09/23	Michael O'Hara	Listen to FTX omnibus hearing	1.0	1
06/11/23	Michael O'Hara	Review of communication with Debtors re: Anthropic	1.0	11
06/12/23	Michael O'Hara	Internal communication re: Anthropic	0.5	11
06/12/23	Michael O'Hara	Weekly call with UCC advisors re: UCC meeting and agenda	0.5	11
06/13/23	Michael O'Hara	Call with Paul Hastings (E. Gilad) re: FTX 2.0	0.5	2
06/14/23	Michael O'Hara	Communications with UCC advisors re: Anthropic	0.5	11
06/14/23	Michael O'Hara	Internal catch-up re: Anthropic, Paradigm One, Sequoia Capital Heritage Fund, FTX 2.0 (R. Hamilton, D. Homrich, L. Hultgren)	0.5	11
06/14/23	Michael O'Hara	Prepare for UCC call	1.0	11
06/14/23	Michael O'Hara	Weekly UCC call re: M&A, coin valuation and hedging protocols, litigation and investigation, cash flow and budget, FTX 2.0	2.0	3
06/15/23	Michael O'Hara	UCC prep call re: FTX 2.0	0.5	3
06/15/23	Michael O'Hara	Internal catch-up re: FTX 2.0	0.5	11
06/15/23	Michael O'Hara	Weekly call with PWP re: venture investment updates	1.0	4
06/15/23	Michael O'Hara	Weekly call with Debtors and UCC re: FTX 2.0 process update	1.5	4
06/16/23	Michael O'Hara	Check-in call with Paul Hastings re: FTX 2.0	0.5	11
06/19/23	Michael O'Hara	Weekly call with UCC advisors re: FTX 2.0	1.0	3
06/21/23	Michael O'Hara	Review of Plan scenario materials ahead of weekly UCC call	0.5	9
06/21/23	Michael O'Hara	FTX UCC call re: Plan update, Anthropic, Sequoia Capital Heritage Fund	1.5	11
06/22/23	Michael O'Hara	Review of fund investment information and Debtors' recommendation	0.5	9
06/22/23	Michael O'Hara	Review of IEX valuation report and historical financials	0.5	9
06/22/23	Michael O'Hara	Weekly call with Paul Hastings re: venture investment updates	0.5	11
06/22/23	Michael O'Hara	Review of Sequoia Capital Heritage objection	0.5	11
06/22/23	Michael O'Hara	Weekly call with PWP re: venture investment updates	1.0	4
06/22/23	Michael O'Hara	Weekly call with Debtors and UCC re: FTX 2.0 process update	1.5	4
06/26/23	Michael O'Hara	Weekly call with UCC advisors re: UCC call agenda, IEX, FTX 2.0	1.0	11
06/27/23	Michael O'Hara	Weekly call with UCC advisors re: prep for Committee call	1.0	11
06/28/23	Michael O'Hara	Prepare for UCC call	0.5	11
06/28/23	Michael O'Hara	Weekly UCC call re: IEX, plan term sheet, FTX 2.0 update, fund process update, coin and token valuation	2.0	3
06/29/23	Michael O'Hara	Weekly call with PWP re: venture investment updates	0.5	4
06/29/23	Michael O'Hara	Weekly call with Paul Hastings re: venture investment updates	1.0	11
June 1, 2023 - June 30, 2023 Hours for Michael O'Hara			37.0	

June 1, 2023 - June 30, 2023

Date	Banker	Comments	Hours	Category
06/01/23	Ryan Hami ton	Weekly call with Debtors and UCC re: FTX 2.0 process update	10	3
06/01/23	Ryan Hami ton	Weekly call with Debtors investment banker re: venture investment updates	10	4
06/01/23	Ryan Hami ton	Weekly call with Paul Hastings re: venture investment updates	05	11
06/02/23	Ryan Hami ton	Review materials for the Committee re: Anthropic	05	9
06/02/23	Ryan Hami ton	Jefferies call with interested party re: FTX process and venture portfolio interests	05	11
06/04/23	Ryan Hami ton	Review materials re: Plan Structure and Recovery	10	9
06/04/23	Ryan Hami ton	Call with UCC advisors re: Plan Structure and Recovery	15	11
06/05/23	Ryan Hami ton	Call with PWP re: Anthropic	05	4
06/05/23	Ryan Hami ton	Review materials re: Plan Structure and Recovery	10	9
06/05/23	Ryan Hami ton	Weekly UCC advisors' call re: committee meeting	10	11
06/05/23	Ryan Hami ton	Internal discussion re: Anthropic materials for the Committee (M. O'Hara, D. Homrich, L. Hultgren)	05	11
06/05/23	Ryan Hami ton	Communications with Paul Hastings re: Anthropic	05	11
06/06/23	Ryan Hami ton	Review Debtors' materials re: fund positions sales process	10	9
06/06/23	Ryan Hami ton	Call with Paul Hastings (E. Gilad) and Committee members re: FTX 2.0	05	11
06/06/23	Ryan Hami ton	Internal call with L. Hultgren re: Fund Process Summary materials	05	11
06/06/23	Ryan Hami ton	Call with Dentons re: monthly fee application preparation	05	11
06/07/23	Ryan Hami ton	Weekly UCC call re: M&A / litigation update, plan structure and recovery analysis, meeting minutes, subcommittee charters	20	3
06/07/23	Ryan Hami ton	Call with PWP (W. Syed, M. Rahmani) re: fund positions sales process	05	4
06/07/23	Ryan Hami ton	Internal discussion with M. O'Hara re: weekly UCC call	05	9
06/08/23	Ryan Hami ton	Listen to FTX omnibus hearing	20	1
06/08/23	Ryan Hami ton	Meeting with Interested Party re: FTX 2.0 process	05	2
06/08/23	Ryan Hami ton	Communications with Committee members re: FTX 2.0 and Anthropic	05	3
06/08/23	Ryan Hami ton	Weekly call with Debtors investment banker re: venture portfolio and M&A updates	10	4
06/08/23	Ryan Hami ton	Internal call with D. Homrich, L. Hultgren and M. O'Hara re: venture portfolio and M&A updates	05	9
06/08/23	Ryan Hami ton	Weekly call with Paul Hastings re: venture portfolio and M&A updates	05	11
06/09/23	Ryan Hami ton	Listen to FTX omnibus hearing	10	1
06/09/23	Ryan Hami ton	Communications with Paul Hastings (K. Hansen, E. Gilad) re: FTX 2.0 and Anthropic	05	9
06/12/23	Ryan Hami ton	Weekly call with UCC advisors re: UCC meeting and agenda	05	4
06/12/23	Ryan Hami ton	Call with Debtors advisors re: Anthropic	05	4
06/12/23	Ryan Hami ton	Review materials for the Committee re: Anthropic	05	11
06/13/23	Ryan Hami ton	Call with Paul Hastings (E. Gilad) re: FTX 2.0	05	2
06/13/23	Ryan Hami ton	Review materials for the Committee re: Anthropic	05	11
06/13/23	Ryan Hami ton	Prepare for UCC call	10	11
06/14/23	Ryan Hami ton	Weekly UCC call re: M&A, coin valuation and hedging protocols, litigation and investigation, cash flow and budget, FTX 2.0	25	3
06/14/23	Ryan Hami ton	Internal catch-up re: Anthropic, Paradigm One, Sequoia Capital Heritage Fund, FTX 2.0 (M. O'Hara, D. Homrich, L. Hultgren)	05	11
06/15/23	Ryan Hami ton	UCC prep call re: FTX 2.0	05	3
06/15/23	Ryan Hami ton	Weekly call with Debtors and UCC re: FTX 2.0 process	15	4
06/15/23	Ryan Hami ton	Weekly call with PWP re: venture portfolio and M&A updates	10	4
06/15/23	Ryan Hami ton	Call with Paul Hastings (E. Gilad) and Committee members re: FTX 2.0	05	4
06/15/23	Ryan Hami ton	Internal catch-up re: FTX 2.0	05	11
06/16/23	Ryan Hami ton	Check-in call with Paul Hastings re: FTX 2.0	05	11
06/19/23	Ryan Hami ton	Weekly call with UCC advisors re: FTX 2.0	10	3
06/19/23	Ryan Hami ton	Communications with Paul Hastings (E. Gilad) and Committee members re: FTX 2.0	10	4
06/20/23	Ryan Hami ton	Call with Interested Party and Paul Hastings (E. Gilad) re: FTX 2.0	05	2
06/20/23	Ryan Hami ton	Review materials re: Plan Structure and Recovery	10	9
06/21/23	Ryan Hami ton	Weekly UCC call re: Plan update, Anthropic, Sequoia Capital Heritage Fund	15	3
06/21/23	Ryan Hami ton	Review Plan Term Sheet and Waterfall Analysis	30	7
06/22/23	Ryan Hami ton	Weekly call with Debtors and UCC re: FTX 2.0 process update	15	4
06/22/23	Ryan Hami ton	Weekly call with PWP re: venture portfolio and M&A updates	10	4
06/22/23	Ryan Hami ton	Weekly call with Paul Hastings re: venture portfolio and M&A updates	05	11
06/23/23	Ryan Hami ton	Review materials for the Committee re: Paradigm One	10	9
06/23/23	Ryan Hami ton	Internal call re: Paradigm One and Multicoon update for UCC (D. Homrich, L. Hultgren)	05	11
06/26/23	Ryan Hami ton	Review and prepare materials for the UCC re: fund process update	05	9
06/26/23	Ryan Hami ton	Weekly call with UCC advisors re: UCC call agenda, IEX, FTX 2.0	10	11
06/27/23	Ryan Hami ton	Review and prepare materials for the UCC re: fund process update	10	9
06/27/23	Ryan Hami ton	Weekly call with UCC advisors re: prep for Committee call	05	11
06/28/23	Ryan Hami ton	Weekly UCC call re: IEX, plan term sheet, FTX 2.0 update, fund process update, coin and token valuation	20	3
06/28/23	Ryan Hami ton	Call with PWP (K. Cofsky, M. Rahmani) re: FTX 2.0	05	4
06/28/23	Ryan Hami ton	Discussion with Paul Hastings (E. Gilad, G. Sasson) re: FTX 2.0	05	11
06/29/23	Ryan Hami ton	Weekly call with Debtors and UCC re: FTX 2.0 process	05	4
06/29/23	Ryan Hami ton	Weekly call with PWP re: venture portfolio and M&A updates	05	4
06/29/23	Ryan Hami ton	Weekly call with Paul Hastings re: venture portfolio and M&A updates	10	11
June 1, 2023 - June 30, 2023 Hours for Ryan Hamilton			53.0	

June 1, 2023 - June 30, 2023

Date	Banker	Comments	Hours	Category
06/01/23	Daniel Homrich	Weekly call with Debtors and UCC re: FTX 2.0 process update	1 0	3
06/01/23	Daniel Homrich	Weekly call with Debtors investment banker re: venture investment updates	1 0	4
06/01/23	Daniel Homrich	Weekly call with Paul Hastings re: venture investment updates	0 5	11
06/02/23	Daniel Homrich	Preparation of UCC materials re: Anthropic	4 0	11
06/02/23	Daniel Homrich	Call with interested party re: certain assets	0 5	11
06/02/23	Daniel Homrich	Jefferies call with interested party re: FTX process and venture portfolio interests	0 5	11
06/03/23	Daniel Homrich	Analyze Debtors' materials re: Anthropic	4 0	9
06/04/23	Daniel Homrich	Call with UCC advisors re: Plan Structure and Recovery	1 0	11
06/05/23	Daniel Homrich	Communication with PWP re: FTX 2.0 outreach statistics	0 5	2
06/05/23	Daniel Homrich	Weekly UCC advisors' call re: committee meeting	1 0	11
06/05/23	Daniel Homrich	Preparation of UCC materials re: Anthropic	1 0	11
06/05/23	Daniel Homrich	Internal discussion re: Anthropic materials for the Committee (M. O'Hara, R. Hamilton, L. Hultgren)	0 5	11
06/06/23	Daniel Homrich	Analyze Debtors Materials re: Genesis	3 0	9
06/07/23	Daniel Homrich	Weekly UCC call re: M&A / litigation update, plan structure and recovery analysis, meeting minutes, subcommittee charters	2 0	3
06/08/23	Daniel Homrich	Listen to FTX omnibus hearing	3 0	1
06/08/23	Daniel Homrich	Meeting with Ascendex re: FTX process	0 5	2
06/08/23	Daniel Homrich	Weekly call with Debtors investment banker re: venture investment updates	1 0	4
06/08/23	Daniel Homrich	Internal call with R. Hamilton, L. Hultgren and M. O'Hara re: venture updates	0 5	9
06/08/23	Daniel Homrich	Weekly call with Paul Hastings re: venture investment updates	0 5	11
06/09/23	Daniel Homrich	Listen to FTX omnibus hearing	1 0	1
06/12/23	Daniel Homrich	Preparation of UCC materials re: Anthropic	1 0	11
06/12/23	Daniel Homrich	Weekly call with UCC advisors re: UCC meeting and agenda	0 5	11
06/13/23	Daniel Homrich	Call with Paul Hastings (E. Gilad) re: FTX 2.0	0 5	2
06/13/23	Daniel Homrich	Preparation of UCC materials re: Anthropic	2 0	11
06/14/23	Daniel Homrich	Weekly UCC call re: M&A, coin valuation and hedging protocols, litigation and investigation, cash flow and budget, FTX 2.0	2 0	3
06/14/23	Daniel Homrich	Internal catch-up re: Anthropic, Paradigm One, Sequoia Capital Heritage Fund, FTX 2.0 (M. O'Hara, R. Hamilton, L. Hultgren)	0 5	11
06/15/23	Daniel Homrich	UCC prep call re: FTX 2.0	0 5	3
06/15/23	Daniel Homrich	Weekly call with Debtors and UCC re: FTX 2.0 process update	1 5	4
06/15/23	Daniel Homrich	Weekly call with PWP re: venture investment updates	1 0	4
06/15/23	Daniel Homrich	Internal catch-up re: FTX 2.0	0 5	11
06/16/23	Daniel Homrich	Check-in call with Paul Hastings re: FTX 2.0	0 5	11
06/19/23	Daniel Homrich	Weekly call with UCC advisors re: FTX 2.0	1 0	11
06/21/23	Daniel Homrich	Weekly UCC call re: Plan update, Anthropic, Sequoia Capital Heritage Fund	1 5	3
06/22/23	Daniel Homrich	Weekly call with UCC and Debtors re: FTX 2.0 process	0 5	4
06/22/23	Daniel Homrich	Weekly call with Debtors advisors re: venture portfolio and other process updates	1 0	4
06/22/23	Daniel Homrich	Weekly call with PWP re: venture investment updates	1 0	4
06/22/23	Daniel Homrich	Weekly call with Paul Hastings re: venture investment updates	0 5	11
06/22/23	Daniel Homrich	Internal catch-up with L.Hultgren re: various workstreams	0 5	11
06/23/23	Daniel Homrich	Internal call re: Paradigm One and Multicoin update for UCC (R. Hamilton, L. Hultgren)	0 5	11
06/25/23	Daniel Homrich	Preparation of materials for the UCC re: fund process	2 0	11
06/26/23	Daniel Homrich	Weekly call with UCC advisors re: UCC call agenda, IEX, FTX 2.0	1 0	11
06/27/23	Daniel Homrich	Weekly call with UCC advisors re: prep for Committee call	2 0	11
06/28/23	Daniel Homrich	Weekly UCC call re: IEX, plan term sheet, FTX 2.0 update, fund process update, coin and token valuation	2 0	3
06/29/23	Daniel Homrich	Weekly call with PWP re: venture investment updates	0 5	4
06/29/23	Daniel Homrich	Weekly call with Paul Hastings re: venture investment updates	1 0	11
06/30/23	Daniel Homrich	Preparation of materials for the UCC re: FTX 2.0	2 0	2
06/30/23	Daniel Homrich	Review of FTX 2.0 sale process bids	2 0	2
June 1, 2023 - June 30, 2023 Hours for Daniel Homrich			56.5	

June 1, 2023 - June 30, 2023

Date	Banker	Comments	Hours	Category
06/01/23	Lars Hu tgren	Weekly call with Debtors and UCC re: FTX 2.0 process update	1 0	3
06/01/23	Lars Hu tgren	Weekly call with Debtors investment banker re: venture investment updates	1 0	4
06/01/23	Lars Hu tgren	Review of Anthropic sale process materials and prepare update deck for Committee	3 0	9
06/01/23	Lars Hu tgren	Prepare venture portfolio proposal to share with the Debtors	0 5	9
06/01/23	Lars Hu tgren	Weekly call with Paul Hastings re: venture investment updates	0 5	11
06/01/23	Lars Hu tgren	Crypto-related news compilation	0 5	11
06/02/23	Lars Hu tgren	Jefferies call with interested party re: FTX process and venture portfolio interests	0 5	11
06/02/23	Lars Hu tgren	Crypto-related news compilation	0 5	11
06/04/23	Lars Hu tgren	Call with UCC advisors re: Plan Structure and Recovery	1 0	11
06/05/23	Lars Hu tgren	Communication with PWP re: FTX 2.0 outreach statistics	0 5	2
06/05/23	Lars Hu tgren	Internal discussion re: Anthropic materials for the Committee (M. O'Hara, R. Hamilton, D. Homrich)	0 5	11
06/05/23	Lars Hu tgren	Weekly UCC advisors' call re: committee meeting	1 0	11
06/05/23	Lars Hu tgren	Review of materials posted to VDR	0 5	11
06/05/23	Lars Hu tgren	Management of UCC VDR	0 5	11
06/06/23	Lars Hu tgren	Review of Fund Process Summary posted to data room	1 0	9
06/06/23	Lars Hu tgren	Public research re: Genesis Digital Assets and crypto miners	2 0	9
06/06/23	Lars Hu tgren	Crypto-related news compilation	0 5	11
06/06/23	Lars Hu tgren	Call with Dentons re: monthly fee application preparation	0 5	11
06/06/23	Lars Hu tgren	Internal call with Ryan Hamilton re: Fund Process Summary materials	0 5	11
06/07/23	Lars Hultgren	Weekly UCC call re: M&A / litigation update, plan structure and recovery analysis, meeting minutes, subcommittee charters	2 0	3
06/07/23	Lars Hultgren	Review of Fund Process Summary posted to data room	0 5	9
06/07/23	Lars Hultgren	Review of latest de minimis offers summary	0 5	9
06/08/23	Lars Hultgren	Listen to FTX omnibus hearing	1 0	1
06/08/23	Lars Hultgren	Meeting with Ascendex re: FTX process	0 5	2
06/08/23	Lars Hultgren	Weekly call with Debtors investment banker re: venture investment updates	1 0	4
06/08/23	Lars Hultgren	Public research re: Genesis Digital Assets and crypto miners	3 0	9
06/08/23	Lars Hultgren	Internal call with R. Hamilton, D. Homrich and M. O'Hara re: venture updates	0 5	9
06/08/23	Lars Hultgren	Crypto-related news compilation	0 5	11
06/08/23	Lars Hultgren	Weekly call with Paul Hastings re: venture investment updates	0 5	11
06/09/23	Lars Hultgren	Prepare monthly fee applications re: March and April	1 0	1
06/09/23	Lars Hultgren	Listen to FTX omnibus hearing	1 0	1
06/09/23	Lars Hultgren	Review of Anthropic data room	0 5	9
06/09/23	Lars Hultgren	Review of materials posted to VDR	0 5	11
06/09/23	Lars Hultgren	Management of UCC VDR	0 5	11
06/10/23	Lars Hultgren	Prepare internal materials re: Anthropic	1 5	9
06/11/23	Lars Hultgren	Prepare internal materials re: Anthropic	1 0	9
06/12/23	Lars Hultgren	Prepare interim fee applications	1 0	1
06/12/23	Lars Hultgren	Review of Paradigm One materials in the data room	0 5	9
06/12/23	Lars Hultgren	Crypto-related news compilation	0 5	11
06/12/23	Lars Hu tgren	Weekly call with UCC advisors re: UCC meeting and agenda	0 5	11
06/12/23	Lars Hu tgren	Crypto-related news compilation	0 5	11
06/12/23	Lars Hu tgren	Internal catch-up re: workstreams and organization	1 0	11
06/13/23	Lars Hu tgren	Call with Paul Hastings (E. Gilad) re: FTX 2.0	0 5	2
06/13/23	Lars Hu tgren	Public research re: Genesis Digital Assets and crypto miners	0 5	9
06/13/23	Lars Hu tgren	Prepare materials for the UCC re: Anthropic	2 0	9
06/14/23	Lars Hu tgren	Prepare agenda for FTX 2.0 Subcommittee call	0 5	2
06/14/23	Lars Hu tgren	Prepare and gather summary information re: Sequoia Capital Heritage Fund	0 5	9
06/14/23	Lars Hu tgren	Internal catch-up re: Anthropic, Paradigm One, Sequoia Capital Heritage Fund, FTX 2.0 (M. O'Hara, R. Hamilton, D. Homrich)	0 5	11
06/15/23	Lars Hu tgren	UCC prep call re: FTX 2.0	0 5	3
06/15/23	Lars Hu tgren	Weekly call with Debtors and UCC re: FTX 2.0 process update	1 5	4
06/15/23	Lars Hu tgren	Weekly call with PWP re: venture investment updates	1 0	4
06/15/23	Lars Hu tgren	Internal catch-up re: FTX 2.0	0 5	11
06/16/23	Lars Hu tgren	Check-in call with Paul Hastings re: FTX 2.0	0 5	11
06/19/23	Lars Hu tgren	Review of venture investments re: fund NAV and investment detail	1 0	9
06/19/23	Lars Hu tgren	Weekly call with UCC advisors re: FTX 2.0	1 0	11
06/19/23	Lars Hu tgren	Crypto-related news compilation	0 5	11
06/20/23	Lars Hu tgren	Crypto-related news compilation	0 5	11
06/21/23	Lars Hu tgren	Weekly UCC call re: Plan update, Anthropic, Sequoia Capital Heritage Fund	1 5	3
06/21/23	Lars Hu tgren	Review of Plan of Reorganization materials for the UCC	0 5	7
06/21/23	Lars Hu tgren	Review of fund investment information and Debtors' recommendation	0 5	9
06/21/23	Lars Hu tgren	Crypto-related news compilation	0 5	11
06/22/23	Lars Hu tgren	Weekly call with Debtors and UCC re: FTX 2.0 process update	1 5	4
06/22/23	Lars Hu tgren	Weekly call with PWP re: venture investment updates	1 0	4
06/22/23	Lars Hu tgren	Review of fund investment information posted to UCC data room	2 0	9
06/22/23	Lars Hu tgren	Review of IEX valuation report and historical financials	0 5	9
06/22/23	Lars Hu tgren	Weekly call with Paul Hastings re: venture investment updates	0 5	11
06/22/23	Lars Hu tgren	Review of Sequoia Capital Heritage objection	0 5	11
06/22/23	Lars Hu tgren	Internal catch-up with D. Homrich re: various workstreams	0 5	11
06/23/23	Lars Hu tgren	Prepare materials for the UCC re: fund sale process	2 0	9
06/23/23	Lars Hu tgren	Internal call re: Paradigm One and Multicoind update for UCC (R. Hamilton, D. Homrich)	0 5	11

June 1, 2023 - June 30, 2023

Date	Banker	Comments	Hours	Category
06/25/23	Lars Hu tgren	Prepare materials for the UCC re: fund sale process	2 0	9
06/25/23	Lars Hu tgren	Review of Debtors' materials re: fund process recommendation	0 5	9
06/25/23	Lars Hu tgren	Crypto-related news compilation	0 5	11
06/26/23	Lars Hu tgren	Prepare materials for the UCC re: fund sale process	3 0	9
06/26/23	Lars Hu tgren	Review of Debtors' materials re: fund process recommendation	0 5	9
06/26/23	Lars Hu tgren	Prepare materials for the UCC re: fund sale process	2 5	9
06/26/23	Lars Hu tgren	Weekly call with UCC advisors re: UCC call agenda, IEX, FTX 2.0	1 0	11
06/27/23	Lars Hu tgren	Prepare materials for the UCC re: fund process update	3 0	9
06/27/23	Lars Hu tgren	Weekly call with UCC advisors re: prep for Committee call	1 0	11
06/27/23	Lars Hu tgren	Crypto-related news compilation	0 5	11
06/28/23	Lars Hu tgren	Weekly UCC call re: IEX, plan term sheet, FTX 2.0 update, fund process update, coin and token valuation	2 0	3
06/28/23	Lars Hu tgren	Review and analyze FTX 2.0 initial indications of interest	2 5	9
06/29/23	Lars Hu tgren	Weekly call with PWP re: venture investment updates	0 5	4
06/29/23	Lars Hu tgren	Weekly call with Paul Hastings re: venture investment updates	1 0	11
06/30/23	Lars Hu tgren	Review and analyze indication of interest presentation	2 0	9
June 1, 2023 - June 30, 2023 Hours for Lars Hultgren			82.0	

June 1, 2023 - June 30, 2023

Date	Banker	Comments	Hours	Category
06/15/23	Gabriela Hull	Weekly call with Debtors and UCC re: FTX 2.0 process update	1 5	4
06/15/23	Gabriela Hull	Weekly call with PWP re: venture investment updates	1 0	4
06/19/23	Gabriela Hull	Weekly call with UCC advisors re: FTX 2.0	1 0	11
06/19/23	Gabriela Hull	Crypto-related news compilation	0 5	11
06/20/23	Gabriela Hull	Crypto-related news compilation	0 5	11
06/21/23	Gabriela Hull	Review of Plan of Reorganization materials for the UCC	1 0	7
06/21/23	Gabriela Hull	Crypto-related news compilation	0 5	11
06/22/23	Gabriela Hull	Weekly call with Debtors and UCC re: FTX 2.0 process update	1 5	4
06/22/23	Gabriela Hull	Weekly call with PWP re: venture investment updates	1 0	4
06/22/23	Gabriela Hull	Review of fund investment information posted to UCC data room	0 5	9
06/22/23	Gabriela Hull	Weekly call with Paul Hastings re: venture investment updates	0 5	11
06/23/23	Gabriela Hull	Prepare materials for the UCC re: fund sale process	1 5	9
06/23/23	Gabriela Hull	Internal call re: Paradigm One and Multicoins update for UCC	0 5	11
06/25/23	Gabriela Hull	Prepare materials for the UCC re: fund sale process	2 0	9
06/25/23	Gabriela Hull	Review of Debtors' materials re: fund process recommendation	0 5	9
06/25/23	Gabriela Hull	Crypto-related news compilation	0 5	11
06/26/23	Gabriela Hull	Prepare materials for the UCC re: fund sale process	2 5	9
06/26/23	Gabriela Hull	Weekly call with UCC advisors re: UCC call agenda, IEX, FTX 2.0	1 0	11
06/26/23	Gabriela Hull	Crypto-related news compilation	0 5	11
06/27/23	Gabriela Hull	Prepare materials for the UCC re: fund process update	3 0	9
06/27/23	Gabriela Hull	Weekly call with UCC advisors re: prep for Committee call	1 0	11
06/27/23	Gabriela Hull	Crypto-related news compilation	0 5	11
06/28/23	Gabriela Hull	Review and analyze FTX 2.0 initial indications of interest	2 5	9
06/29/23	Gabriela Hull	Weekly call with PWP re: venture investment updates	0 5	4
06/29/23	Gabriela Hull	Weekly call with Paul Hastings re: venture investment updates	1 0	11
06/30/23	Gabriela Hull	Review and analyze indication of interest presentation	3 0	9
06/30/23	Gabriela Hull	Prepare summary materials for the UCC re: FTX 2.0 bids	2 0	9
June 1, 2023 - June 30, 2023 Hours for Gabriela Hull			32.0	

June 1, 2023 - June 30, 2023

Date	Banker	Comments	Hours	Category
06/01/23	Timothy Shea	Weekly call with Debtors investment banker re: venture investment updates	1 0	4
06/02/23	Timothy Shea	Jefferies call with interested party re: FTX process and venture portfolio interests	0 5	11
06/08/23	Timothy Shea	Meeting with Ascendex re: FTX process	0 5	2
06/08/23	Timothy Shea	Weekly call with Debtors investment banker re: venture investment updates	1 0	4
06/12/23	Timothy Shea	Weekly call with UCC advisors re: UCC meeting and agenda	0 5	11
06/14/23	Timothy Shea	Weekly UCC call re: M&A, coin valuation and hedging protocols, litigation and investigation, cash flow and budget, FTX 2.0	2 0	3
06/14/23	Timothy Shea	Review of IEX financials	0 5	9
06/15/23	Timothy Shea	UCC prep call re: FTX 2.0	0 5	3
06/15/23	Timothy Shea	Weekly call with Debtors and UCC re: FTX 2.0 process update	1 5	4
06/15/23	Timothy Shea	Weekly call with PWP re: venture investment updates	1 0	4
06/15/23	Timothy Shea	Internal catch-up re: FTX 2.0	0 5	11
06/21/23	Timothy Shea	Weekly UCC call re: Plan update, Anthropic, Sequoia Capital Heritage Fund	1 5	3
06/21/23	Timothy Shea	Review of IEX valuation report and historical financials	0 5	9
06/21/23	Timothy Shea	FTX UCC call re: Plan update, Anthropic, Sequoia Capital Heritage Fund	1 5	11
06/22/23	Timothy Shea	Weekly call with Debtors and UCC re: FTX 2.0 process update	1 5	4
06/22/23	Timothy Shea	Weekly call with PWP re: venture investment updates	1 0	4
06/22/23	Timothy Shea	Review of fund investment information and Debtors' recommendation	0 5	9
06/22/23	Timothy Shea	Review of IEX valuation report and historical financials	0 5	9
06/22/23	Timothy Shea	Weekly call with Paul Hastings re: venture investment updates	0 5	11
06/22/23	Timothy Shea	Review of Sequoia Capital Heritage objection	0 5	11
06/26/23	Timothy Shea	Weekly call with UCC advisors re: UCC call agenda, IEX, FTX 2.0	1 0	11
June 1, 2023 - June 30, 2023 Hours for Timothy Shea			18.5	
06/01/23	Alexander Gavin	Call with Debtors re: venture portfolio and communication with UCC	1 0	4
06/05/23	Alexander Gavin	Weekly UCC advisors' call re: committee meeting	1 0	11
06/08/23	Alexander Gavin	Weekly call with PWP re: venture investment updates	1 0	4
06/12/23	Alexander Gavin	Weekly call with UCC advisors re: UCC meeting and agenda	0 5	11
06/15/23	Alexander Gavin	Weekly call with PWP re: venture investment updates	1 0	4
06/20/23	Alexander Gavin	Weekly UCC advisors' call re: committee meeting	1 0	11
06/22/23	Alexander Gavin	Weekly call with PWP re: venture investment updates	1 0	4
06/26/23	Alexander Gavin	Weekly call with UCC advisors re: UCC call agenda, IEX, FTX 2.0	1 0	11
06/27/23	Alexander Gavin	UCC advisors' Follow Up Call re: committee meeting and claims process	1 0	11
06/29/23	Alexander Gavin	Prepare summary materials for the UCC re: FTX 2.0 bids	3 0	9
June 1, 2023 - June 30, 2023 Hours for Alexander Gavin			11.5	
06/08/23	Lee Eller	Weekly call with PWP re: venture investment updates	1 0	4
06/26/23	Lee Eller	Weekly call with UCC advisors re: UCC call agenda, IEX, FTX 2.0	1 0	11
June 1, 2023 - June 30, 2023 Hours for Lee Eller			2.0	
06/01/23	Kelan Curran-Cross	Call with Debtors re: venture portfolio and communication with UCC	1 0	4
06/05/23	Kelan Curran-Cross	Weekly UCC advisors' call re: committee meeting	1 0	11
06/08/23	Kelan Curran-Cross	Weekly call with PWP re: venture investment updates	1 0	4
06/12/23	Kelan Curran-Cross	Weekly call with UCC advisors re: UCC meeting and agenda	0 5	11
06/15/23	Kelan Curran-Cross	Weekly call with PWP re: venture investment updates	1 0	4
06/20/23	Kelan Curran-Cross	Weekly UCC advisors' call re: committee meeting	1 0	11
06/22/23	Kelan Curran-Cross	Weekly call with PWP re: venture investment updates	1 0	4
06/26/23	Kelan Curran-Cross	Weekly call with UCC advisors re: UCC call agenda, IEX, FTX 2.0	1 0	11
06/27/23	Kelan Curran-Cross	UCC advisors' Follow Up Call re: committee meeting and claims process	1 0	11
06/29/23	Kelan Curran-Cross	Prepare summary materials for the UCC re: FTX 2.0 bids	3 0	9
June 1, 2023 - June 30, 2023 Hours for Kelan Curran-Cross			11.5	

Exhibit B**Expense Detail****Expense Detail**

June 1 - June 30, 2023

Professional	User Date	Amount (\$)	Expense Description
DANIEL HOMRICH	5/10/2023	\$14.50	EMPLOYEE MEAL
RYAN HAMILTON	5/25/2023	\$27.09	EMPLOYEE MEAL
DANIEL HOMRICH	5/26/2023	\$30.00	EMPLOYEE MEAL
DENTONS	6/30/2023	\$6,102.00	LEGAL
Total Expense		\$6,173.59	

Attn: Justin DeSpirito
Jefferies LLC
520 Madison Avenue
New York NY 10022
United States

July 14, 2023

Invoice No. 2649045

Client/Matter: 09806540-000047

FTX Bankruptcy
8116

Payment Due Upon Receipt

Total This Invoice \$ 6,102.00

Please return this page with your payment
To pay by E-Check - <https://www.e-billexpress.com/ebpp/DentonsUS>

Payments by check should be sent to:
Dentons US LLP
Dept. 3078
Carol Stream, IL 60132-3078

OR

Payment by wire transfer/ACH should be sent to:
Citi Private Bank
227 West Monroe, Chicago, IL 60606
[REDACTED]
[REDACTED]
Account Name: Dentons US LLP
Swift Code: [REDACTED]
Reference: Invoice # and/or client matter #

****Please validate any request to change/update electronic payment instructions on
file or mailing address by contacting Dentons US LLP directly****

Please send payment remittance advice information to cashreceipts@dentons.com
In order to guarantee proper allocation of payments

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730
Questions relating to this invoice should be directed to:
T. Labuda
at 1 312 876 8000

DENTONSDentons US LLP
233 South Wacker Drive
Suite 5900
Chicago, Illinois 60606-6361

dentons.com

Attn: Justin DeSpirito
Jefferies LLC
520 Madison Avenue
New York NY 10022
United States

July 14, 2023

Invoice No. 2649045

Client/Matter: 09806540-000047

FTX Bankruptcy
8116

For Professional Services Rendered through June 30, 2023:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Narrative</u>
06/02/23	S. Schrag	0.10	84.00	Confer with L. Hultgren regarding fee statements.
06/06/23	T. Labuda	0.10	135.00	Emails and conference with Schrag re fee application materials.
06/06/23	S. Schrag	0.30	252.00	Confer with L. Hultgren and R. Hamilton regarding monthly fee statements (.2); confer with T. Labuda regarding the same (.1).
06/07/23	S. Schrag	0.10	84.00	Confer with J. Kochenash regarding fee applications.
06/09/23	S. Schrag	0.20	168.00	Review correspondence from L. Hultgren regarding fee statements.
06/10/23	S. Schrag	0.90	756.00	Review final version of monthly fee statements (.5); confer with J. Kochenash regarding the same and interim fee application (.2); review supplement (.2).
06/11/23	S. Schrag	1.30	1,092.00	Draft Fifth Monthly Fee Statement (May) (.6); review correspondence from J. Kochenash regarding interim fee application (.1); review and revise interim fee application (.6).
06/12/23	S. Schrag	0.30	252.00	Confer with L. Hultgren regarding Second Interim Fee Application and Fifth Monthly Fee Statement (.2); confer with J. Kochenash regarding Fifth Monthly Fee Statement (.1).
06/13/23	T. Labuda	0.10	135.00	Emails with Schrag and client re draft interim application.
06/13/23	T. Labuda	0.10	135.00	Review interim application.
06/13/23	S. Schrag	0.40	336.00	Review correspondence from L. Hultgren (.1); review and revise Second Interim Fee Application (.1); confer with J. Kochenash regarding the same (.1); review revised version and confer with Committee counsel (.1).

FTX Bankruptcy
8116

July 14, 2023

Matter: 09806540-000047
Invoice No.: 2649045

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Narrative</u>
06/22/23	S. Schrag	0.10	84.00	Review and analyze materials in support of fee statement.
06/23/23	S. Schrag	0.50	420.00	Review and analyze the proposed order.
06/23/23	T. Labuda	0.10	135.00	Emails with Schrag re omnibus fee order.
06/26/23	T. Labuda	0.10	135.00	Emails with YCST and Schrag re omnibus fee order.
06/26/23	S. Schrag	0.10	84.00	Confer with R. Poppiti regarding revised schedule to order regarding fee application.
06/27/23	S. Schrag	0.50	420.00	Confer with T. Labuda regarding interim fee hearing (.1); review hearing agenda and chambers protocols (.3); confer with R. Poppiti regarding the same (.1).
06/27/23	T. Labuda	0.10	135.00	Emails and conference with Schrag re fee hearing.
06/28/23	S. Schrag	0.80	672.00	Prepare for hearing on First Interim Fee Application (.6); confer with T. Labuda regarding the same (.1); confer with R. Poppiti regarding the same (.1).
06/29/23	S. Schrag	0.70	588.00	Draft May Monthly Fee Statement (.6); confer with L. Hultgren regarding the same (.1).
Total Hours		6.90		
Fee Amount				\$ 6,102.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
T. Labuda	\$ 1,350.00	0.60	\$ 810.00
S. Schrag	\$ 840.00	<u>6.30</u>	<u>\$ 5,292.00</u>
Totals		6.90	\$ 6,102.00
Fee Total	\$	6,102.00	
Invoice Total	\$	<u>6,102.00</u>	

For your Information - Open Invoices

Attn: Justin DeSpirito
Jefferies LLC
520 Madison Avenue
New York NY 10022
United States
Client/Matter #: 09806540-000047
FTX Bankruptcy
8116

July 14, 2023

Statement of Account

According to our records, as of July 14, 2023, the amounts shown below are outstanding on this matter.
If your records are not in agreement with ours, please call us. Thank you.

<u>Date</u>	<u>Invoice No.</u>	<u>Invoice Amount</u>	<u>Payments/ Adjustments</u>	<u>Total</u>
06/13/23	2639943	\$ 2,607.00	\$ 0.00	\$ 2,607.00
07/14/23	2649045	\$ 6,102.00	\$ 0.00	\$ 6,102.00
		Total Outstanding Invoices		<u>\$ 8,709.00</u>

Questions should be directed to:
T. Labuda
at 1 312 876 8000

Federal Tax I.D. Number 36-1796730